

# SERVICE PACKAGES



## BASE

Looking for a little help getting into QBO and want to save the time of reading article after article?

The base service moves your accounting process to the cloud with a clean data transfer and reconciliation of accounts.

This option provides a complete QBO file with all required information to help you move to the next phase of growth.



## SCALE

Want a clean transfer into QBO, working automations, and support for your questions?

The scale service option provides assurance and support for significant jump to new software for your staff.

Beyond the essentials, your staff will feel supported with an advocate who is sticking with them through a challenging software transition.



## SUMMIT

Like the sound of an automated, scalable back office that supports your growth objectives?

The summit service uses our full team to transform your back office so that your staff can move into higher value tasks.

You will feel reassured you can manage the new software with the longest support package.

This option includes someone in your corner acting on behalf of your company to other vendors.

For those of you who prefer face to face, hands-on training, Red Earth is happy to create an optional add-on package at this level.

Highly attentive response for your conversion team.



## BASE

### WE'LL HELP

Determine Your QBO Products

### WE'LL RECONCILE

All Credit Cards  
All Bank Accounts  
All Loan Accounts

### WE'LL TRANSFER

Active Vendor List  
Active Customer List  
24 Month Min. of Month End Balances

### WE'LL MIGRATE

Accounts Payable  
Accounts Receivable

### WE'LL SYNC

All Deposit Accounts  
All Credit Card Accounts

### TECHNOLOGY

QuickBooks Online



## SCALE

### WE'LL HELP

Determine Your QBO Products

Set Up Sales Tax  
Create Customized Reports  
Create Recurring Transactions  
Create Recurring Bank Rules

### WE'LL RECONCILE

All Credit Cards  
All Bank Accounts  
All Loan Accounts

### WE'LL TRANSFER

Active Vendor List  
Active Customer List  
24 Month Min. of Month End Balances  
Memorized Transactions to Bank Rules

### WE'LL MIGRATE

Accounts Payable  
Accounts Receivable

### WE'LL SYNC

All Deposit Accounts  
All Credit Card Accounts

### WE'LL MAP

Payroll into QBO

### TECHNOLOGY

QuickBooks Online  
Gusto Payroll



## SUMMIT

### WE'LL HELP

Determine Your QBO Products

Set Up Sales Tax  
Set Up Paperless Accounts Payable  
Set Up Integrations with  
Cloud-Based Applications

Set Up Receipt & Doc  
Management Software

Create Customized Reports  
Create Recurring Transactions Create  
Recurring Bank Rules

### WE'LL RECONCILE

All Credit Cards  
All Bank Accounts  
All Loan Accounts

### WE'LL TRANSFER

Active Vendor List  
Active Customer List  
24 Month Min. of Month End Balances  
Memorized Transactions to Bank Rules

### WE'LL MIGRATE

Accounts Payable  
Accounts Receivable

### WE'LL SYNC

All Deposit Accounts  
All Credit Card Accounts

### WE'LL MAP

Payroll into QBO

### WE'LL TRAIN

On Accounts Payable Software  
On Receipt & Doc  
Management Software  
General QBO Navigation & Usage

### TECHNOLOGY

QuickBooks Online  
Gusto Payroll  
Dext  
Bill.com  
Wise-Sync