

SERVICE PACKAGES



BASE

Looking for a little help getting into QBO and want to save the time of reading article after article?

Base may be your best option.

This service moves your accounting process to the cloud with a clean data transfer and reconciliation of accounts.

This option provides a complete QBO file with all required information to help you move to the next phase of growth.



SCALE

Want a clean transfer into QBO, working automations, and support for your questions?

Check out our Scale option!

This option provides assurance and support for significant jump to new software for your staff.

Beyond the essentials, your staff will feel supported with an advocate who is sticking with them through a challenging software transition.



SUMMIT

Like the sound of an automated, scalable back office that supports your growth objectives?

The Summit option is for you.

We use our full team to transform your back office so that your staff can move into higher value tasks.

You will feel reassured you can manage the new software with the longest support package.

This option includes someone in your corner acting on behalf of your company to other vendors.

For those of you who prefer face to face, hands-on training, Red Earth is happy to create an optional add-on package at this level.

Highly attentive response for your conversion team.



BASE

WE'LL HELP

Determine Your QBO Products

WE'LL RECONCILE

All Credit Cards
All Bank Accounts
All Loan Accounts

WE'LL TRANSFER

Active Vendor List
Active Customer List
24 Month Min. of Month End Balances

WE'LL MIGRATE

Detailed Accounts Payable
Detailed Accounts Receivable

WE'LL SYNC

All Potential Deposit Accounts
All Potential Credit Card Accounts



SCALE

WE'LL HELP

Determine Your QBO Products

Set Up Sales Tax

Create Customized Reports

Create Recurring Transactions

Create Recurring Bank Rules

WE'LL RECONCILE

All Credit Cards
All Bank Accounts
All Loan Accounts

WE'LL TRANSFER

Active Vendor List
Active Customer List
24 Month Min. of Month End Balances
Memorized Transactions to Bank Rules

WE'LL MIGRATE

Detailed Accounts Payable Detailed
Accounts Receivable

WE'LL SYNC

All Potential Deposit Accounts
All Potential Credit Card Accounts

WE'LL MAP

All Potential Deposit Accounts All
Potential Credit Card Accounts
Payroll into QBO



SUMMIT

WE'LL HELP

Determine Your QBO Products

Set Up Sales Tax

Set Up Paperless Accounts Payable

Set Up Integrations with Cloud Based
Applications

Set Up Receipt & Doc Management
Software

Create Customized Reports

Create Recurring Transactions

Create Recurring Bank Rules

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Potential Credit Card Accounts
Payroll into QBO

WE'LL TRAIN

On Accounts Payable Software

On Receipt & Doc
Management Software
General QBO Navigation & Usage